

Mortgage Pre-Approval Documents Checklist

The following information is usually required during the loan process:

- Photo ID
- Your Social Security number
- Current pay stubs or, if self employed, your tax returns for the past two years
- Bank statements for the past two months
- Investment account statements for the past two months
- Retirement account statements for the past two months

If you currently own real estate:

- Mortgage account information
- Home insurance policy information
- Home equity account information (if applicable)